



PHILADELPHIA ESTATE PLANNING COUNCIL

P.O. Box 579 • Moorestown, NJ 08057-0579

Telephone: 215-557-9865

www.philaepc.org

Dear PEPC Members:

The Philadelphia Estate Planning Council offers many opportunities for member involvement. One of the most rewarding ways to get involved is through our many committees. The committees encompass all activities of the council including planning our social events, publishing our highly informative e-newsletter, enhancing our website and developing our education programs.

I encourage each of you to actively participate on a committee. Committee participation provides the opportunity to expand your professional relationships and increase your leadership skills.

Please use the enclosed form to select the committee or committees in which you would like to participate. Please feel free to contact the committee chairs if you have any questions about any of our committees.

We are also very excited about our sponsorship opportunities for this year. We have numerous, reasonably priced events for your firm to partner with PEPC and gain exposure to nearly 800 estate planning professionals. If you would like to learn more, please contact the PEPC office at staff@philaepc.org.

The committee chairs and I look forward to working with you in the coming year.

Best regards,

J.R. Burke, CLU, ChFC, CFP
President
jrburke@pfg1976.com

**PHILADELPHIA ESTATE PLANNING COUNCIL
2018-2019 COMMITTEE AND ACTIVITIES QUESTIONNAIRE**

Name:	
Company:	
Email:	
Phone:	

I am interested in being a member of the following committee for 2018-2019:

Awards

Huldah Robertson, Chair

Ethics

Glenn Henkel, Co-Chair
TBD, Co-Chair

Membership

Andrew Haas, Chair
Eric Hildenbrand, Vice Chair

Newsletter

Jim Revels, Co-Chair
Alan Weissberger, Co-Chair

Outreach/NAEPC

Jacklynn Barras, Co-Chair
Rachel Gross, Co-Chair

Programs

Scott Isdaner, Chair
Andrew Haas, Vice Chair

Roundtable

Tom McDonnell, Co-Chair
Anthony Weiss, Co-Chair

Social

Christopher Borden, Co-Chair
Kevin Manning, Co-Chair

Sponsorship/Annual Meeting

Scott Lillis, Co-Chair
Erin McQuiggan, Co-Chair

Social Media

TBD, Co-Chair
TBD, Co-Chair

Women's Initiative

Jill Fowler, Co-Chair
Wendy Jones, Co-Chair

Suggested **Luncheon Program** topics or speakers:

Suggested **Annual Meeting** topics or speakers:

Suggested **Roundtable Session** topics or speakers:

Other comments/suggestions:

Please return to:

PEPC Office • P.O. Box 579 • Moorestown, NJ 08057-0579

Fax: 856-727-9504 • Email: Staff@philaepc.org

Questions? Call 856-234-0330