



PHILADELPHIA ESTATE PLANNING COUNCIL
2017 DISTINGUISHED ESTATE PLANNER AWARD
OFFICIAL NOMINATING FORM

NOMINATION

NAME: _____ DISCIPLINE: _____
COMPANY: _____
ADDRESS: _____
CITY: _____ STATE: _____ ZIPCODE: _____
TELEPHONE: _____ EMAIL: _____

CRITERIA

Please check all that apply for the individual you are nominating:

- Years of service in estate planning field: 15 or more
- Introduced new products or services to estate planning field:
- Introduced new solutions to estate planning problems:
- Estate planning educator:
- Public speaking:
- Authorship of books or articles:
- Promotion of estate planning team:

For reference, the names of previous winners of this award can be found on the PEPC website under the "About" tab at the top of the screen.

OTHER INFORMATION

I believe the above candidate is qualified to be considered for the DISTINGUISHED ESTATE PLANNER AWARD for outstanding and sustained contributions in the estate-planning field for these reasons:

(Continue on additional sheet for this or any of the above)

NOMINATOR

NAME: _____ COMPANY: _____
TELEPHONE: _____ EMAIL: _____

Please return the form by November 1 to:

PEPC Office
P.O. Box 579
Moorestown, NJ 08057

FAX: 856-727-9504
staff@philaepc.org
Questions? Call 215-486-6215